

EQUITIES

ON THE MOVE CORPORATE PROFILES

RemoteMDx

OTC.BB:RMDX

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MISSION STATEMENT

To provide flexible, reliable and cost-effective remote monitoring systems that help law enforcement protect neighborhoods from predators and provide peace of mind for families with loved ones who are frail, infirm or live alone.

TOP 10 INVESTMENT HIGHLIGHTS

- ☑ Products and services focus on public and personal security — today's most important issues
- ☑ Cost-effective system for offender monitoring is attractive to public agencies
- ☑ Evidence of pent-up demand for predator monitoring system
- ☑ Management has invested \$10 million of their own resources
- ☑ Company has been issued five patents, has six patents pending and is in the process of filing five additional patent applications
- ☑ Has served more than 50,000 people to date
- ☑ Strategic investment and technical support provided by some of the world's largest companies, including Matsushita Electric Works (Panasonic), Philips Electronics (Magnavox) and NexAira
- ☑ Monitoring Center has virtually unlimited capacity
- ☑ Recurring revenue model for its products and monitoring services — TrackerPAL's recurring revenue is anywhere from \$6.50 to \$7.50 per day per unit.
- ☑ Research and development phase complete

CORPORATE OVERVIEW

Through its wholly owned subsidiary SecureAlert, RemoteMDx offers personal security services that combine cellular communications, patented wireless location technology and affordable, real-time, 24/7 mobile monitoring. With the ability to locate and assist individuals anywhere in the world, the RemoteMDx family of products and services help law enforcement to protect neighborhoods from predators and provide peace of mind for families with elderly loved ones who live alone or far away. Offered under the PAL Services brand, RemoteMDx uses patented technologies in conjunction with a world-class PAL Monitoring Center to locate and provide individuals with vital information, whatever the nature of their need.

Since the company was founded in

1997, RemoteMDx has received \$30 million in total investments, with management investing \$10 million of their own resources. It has created a world-class monitoring center, further establishing it as a telematics leader. The company has served more than 50,000 people to date. RemoteMDx has been issued five patents, has six patents pending and is in the process of filing five additional patent applications.

In February, 2006, RemoteMDx announced the completion of the research and development phase on its new technology platform designed to protect communities from convicted offenders and predators. In addition, RemoteMDx is planning to introduce a series of new products and services for 2006. These products include the MobilePAL 3000 and other devices that

tie into the PAL Monitoring Center and remotely monitor vital signs for the chronically ill.

PRODUCTS & SERVICES

RemoteMDx PAL systems are marketed through a large network of dealers and agencies that include Mammoth Communications, Universal American Financial Corp. (Penn Life), Radio Shack, Clayton Communications, ADT and more than 50 other security providers. SecureAlert has just announced a distribution agreement with Quest Guard, a distribution, marketing and sales company that offers products and services utilizing Global Positioning System (GPS) tracking technologies. Quest Guard has an extensive contacts among law enforcement and parole agencies.

MobilePAL

Designed with the elderly in mind, MobilePAL is a one-button device that combines GPS tracking and cellular technology with the 24/7 services of PAL Monitoring Center Personal Assistants. Personal Assistants can provide remote assistance in emergency situations, connect a customer directly with a family member, a roadside service provider or a personal physician, or provide other high-quality concierge services, such as daily check up calls, driving directions, storage of medical records and medication reminders. When it was developed in 2001, MobilePAL 1000 was the first cellular device to incorporate GPS location technology.

TrackerPAL

TrackerPAL products and monitoring services are designed to help law enforcement and criminal justice agencies cope with the cost of managing and paying for a jail population that has grown by 300% during the past 20 years and now costs an average of \$65 per offender per day. In comparison, SecureAlert's unique real-time service can guard against violations by offenders under house arrest, on parole or under

court injunction at one-tenth the cost.

TrackerPAL is a tamper-proof device designed for use by federal, state and local law enforcement agencies. It provides them with a cost-effective way to monitor, track, locate and communicate with select individuals in the criminal justice system in real-time.

TrackerPAL product can guard against violations by offenders under house arrest, on parole or under court injunction, thereby helping law enforcement and criminal justice agencies cope with a record jail population.

TrackerPAL features include 24/7 access to a PAL operator, tamper alarms, set restrictions, proximity alarm for victims, remote access for supervising officer, voice connect and location, and call storage. When an offender is in violation of his or her restrictions, an alarm informs the PAL operator, who immediately contacts the supervising officer. A supervising officer can access a secured Web site at any time to change the offender's restrictions. The officer can also send a message to the PAL Monitoring Center or talk to the offender directly through the device's cellular technology.

PAL Monitoring Center

The PAL Monitoring Center features state-of-the-art proprietary telephony and telematic equipment, operated by highly trained response specialists. Global positioning data streams continuously from PAL devices to the Monitoring Center, where it is constantly analyzed. PAL Operators have vital client information and can monitor, track and communicate with individuals, wherever they may be.

MARKET OPPORTUNITY

SecureAlert's PAL products and services are targeted to two growing user groups: the elderly and law enforcement officials responsible for offenders on probation, parole or house arrest, or similarly restricted in their daily movements.

In the United States, roughly one out of every 32 adults is currently in the correctional system, with 4.1 million adult men and women on parole or probation. Due to a growing number of offenders and shrinking budgets, state and county officials often must either release prisoners early or place them on probation. In either instance, the burden

of tracking offenders falls to parole and probation officers. SecureAlert products and services can manage that tracking at one-tenth of the cost of maintaining a prisoner in jail. At present there is nothing comparable available in the marketplace.

In March 2006, SecureAlert reported that the order backlog for its TrackerPAL system and offender monitoring service surpassed 2,000 units, even before volume production models are commercially available. On the basis of the pre-production orders, the recurring revenue potential from ordered units is nearly \$4.4 million annually. "The early orders we are signing for evaluation are an indicator of the pent-up demand for such a unique offering," commented Randy Olshen, SecureAlert president. "Real-time, two-way communications plus location awareness added to round-the-clock monitoring is a combination no one else has today."

LEADERSHIP

David Derrick, Chairman and CEO

Before founding RemoteMDx, Mr. Derrick served as chairman of the board of directors of the Purizer Corporation and CEO and chairman of the board of Biomune Systems Inc., a public company located in Salt Lake City. From 1979 to 1982, he was a faculty member at the University of Utah College of Business. Mr. Derrick graduated from the University of Utah with a Bachelor of Arts degree in Economics in 1975 and a Masters in Business Administration degree with an emphasis in Finance in 1976. He has been the major financier and driving force in many new businesses. During the early 1980s he helped create the community of Deer Valley, an exclusive ski resort outside of Park City, Utah. In 1985 he founded and funded a company that pioneered the Smart Home concept. The company, Vantage Systems, is today a leader in this field.

James Dalton, President

Prior to co-founding RemoteMDx, Mr. Dalton was the owner and president of Dalton Development. He served as the president and coordinated the development of the \$50 million Pinnacle project in Deer Valley, Utah. Mr. Dalton also served as the president and equity owner of the Club Rio Mar, a 680-acre

beach front golf property in Puerto Rico. As the founder and owner of the Deer Valley Club in Deer Valley Utah, Mr. Dalton developed a high-end, world-class ski project, including 25 condominiums that have a ski-in and ski-out feature. Mr. Dalton also served as an officer and director of Biomune Systems.

Michael Acton, Secretary, Treasurer and CFO

Mr. Acton was CEO of Biomune Systems, where he had also served as Principal Accounting Officer and Controller. At Biomune, Mr. Acton was instrumental in the acquisition of two product lines that increased sales over 300% and in selling off a division of Biomune to a large pharmaceutical company. He played a key role in raising more than \$10 million from various institutions and private investors, and successfully completed the reverse merger of Biomune Systems into a Chicago-based pharmaceutical company. Mr. Acton has spent more than eight years in the public reporting arena and is familiar with Securities and Exchanges Commission rules and procedures. He was previously employed by Arthur Anderson LLP in Salt Lake City. Mr. Acton received a Bachelor of Science Degree in Accounting in 1988 and a Master of Professional Accounting Degree in 1989, both from the University of Utah. He is a Certified Public Accountant in the State of Utah.

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